

# New Zealand Statistical Association (Incorporated)

## Performance Report

For the year ended:  
31 March 2019

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*[If the entity has an Independent Auditors Report or Independent Review Report - add this to your contents and attach to the Performance Report]*

## New Zealand Statistical Association (Incorporated)

### Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2019

Legal Name of Entity:*	New Zealand Statistical Association (Incorporated)
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Other Name of Entity (if any):	
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Type of Entity and Legal Basis (if any):*	Incorporated Society and Registered Charity
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Registration Number:	CC46256
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Entity's Purpose or Mission: *
To lead New Zealand to value and make intelligent use of statistical thinking and good statistical practice and to promote research and the practice and understanding of statistics in New Zealand for the common good.

Entity Structure: *
Membership of the Association is divided into three classes: ordinary members, corporate members, and honorary life members. All members may attend and have voting rights at the Annual General meeting, which is held concurrently with the annual conference. Executive office holders such as the President, Secretary and Treasurer are elected at the AGM.

## New Zealand Statistical Association (Incorporated)

### Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2019

#### Main Sources of the Entity's Cash and Resources:\*

Membership subscriptions are the principal source of income for the Association. Other sources include donations from businesses which are used to support the annual conference in exchange for publicity and advertising, revenue from investments, and any surpluses arising from short courses and the annual conference. These funds are used to finance activities such as student travel awards to attend the annual conference, student prizes awarded to worthy students, prizes for every regional Science and Technology fair in New Zealand, as well as supporting an endowment fund for projects designed to further the aims of the Association. Occasional payments are made to similar organisations to support activities in line with the Association's aims, for example a grant to support an invited speaker in Statistics to the New Zealand Association of Mathematics Teachers annual conference. Other costs include annual dues for institutional membership of the International Statistical Institute and the Royal Society, web pages hosting costs, bank fees and other bank charges.

#### Main Methods Used by the Entity to Raise Funds:\*

Membership subscriptions are the principal source of income for the Association as outlined above.

#### Entity's Reliance on Volunteers and Donated Goods or Services: \*

The association relies entirely on members volunteering their time to serve, either as elected office holders or as members of committees. These include an Executive committee comprising the President, Secretary, Treasurer and up to 17 other members, an Education committee which consults and advises the education sector regarding content and syllabus, an Awards committee which oversees and recommends awards to students and members, a Science fairs committee to liaise with the activities of New Zealand regional Science and Technology fairs, a Students and Early Career Statisticians committee to support early-career statisticians and a Membership Committee which oversees membership procedures including issuing annual subscription notices and banking subscriptions. The Association also has a committee which has joint oversight (with the Statistical Society of Australia) of the Australia and New Zealand Journal of Statistics, and a conference organising committee set up annually and consisting of local members (in conjunction with the Operations Research Society of New Zealand).

# New Zealand Statistical Association (Incorporated)

## Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2019

### Additional Information\*

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### Contact details

Physical Address:	
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Postal Address:	PO Box 1731, Wellington, NEW ZEALAND
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Phone/Fax:	
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Email/Website:	<a href="http://www.stats.org.nz">www.stats.org.nz</a>
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## New Zealand Statistical Association (Incorporated)

### Statement of Service Performance

"What did we do?"

For the year ended  
31 March 2019

**Description of the Entity's Outcomes:**

Members receive The Australian and New Zealand Journal of Statistics quarterly, and the NZSA Newsletter, which provides news of statistical happenings within New Zealand and interesting overseas developments. Together with the Operations Research Society of New Zealand, the Association organises a annual three-day conference, normally held in late November, which is open for registration to both members and to the public. In addition to invited and contributed papers on a wide range of topics, there are often special sessions with panel discussion on topics of current interest. Every year the Association awards prizes for Statistics at each of the regional Science Fairs held throughout New Zealand, and provides funds to assist worthy students to attend the annual conference, as well as awarding prizes for student presentations at the conference.

Description and Quantification (to the extent practicable) of the Entity's Outputs:*	Actual*	Budget	Actual*
	This Year	This Year	Last Year
Organised the annual conference together with ORSNZ at the Massey University Campus in Palmerston North			~ 350 registrants
Provision of awards (\$60 each) to every regional Science and Technology Fair in New Zealand	\$1,200.00		\$1,200.00
Provision of student travel awards to enable worthy students to attend the annual conference	6 awards (\$1,650)		11 awards (\$4,950)

**Additional Output Measures:**

**Additional Information:**

## New Zealand Statistical Association (Incorporated)

### Statement of Receipts and Payments

"How was it funded?" and "What did it cost?"

For the year ended:

31 March 2019

	Notes	Actual* This Year \$	Budget This Year \$	Actual* Last Year \$
<b>Operating Receipts</b>				
Donations, fundraising and other similar receipts*				1,000
Fees, subscriptions and other receipts from members*		20,270		20,337
Receipts from providing goods or services*		26,450		577
Interest, dividends and other investment income receipts*		3,550		3,311
Other operating receipts		33		
<b>Total Operating Receipts</b>		<b>50,303</b>	<b>-</b>	<b>25,225</b>
<b>Operating Payments</b>				
Payments related to public fundraising*				
Volunteer and employee related payments*				
Payments related to providing goods or services*		28,839		4,841
Grants and donations paid*		9,289		11,260
Other operating payments		2,727		546
<b>Total Operating Payments</b>		<b>40,855</b>	<b>-</b>	<b>16,647</b>
<b>Operating Surplus or (Deficit)</b>		<b>9,448</b>	<b>-</b>	<b>8,578</b>
<b>Capital Receipts</b>				
Receipts from the sale of resources*				
Receipts from borrowings*				
<b>Capital Payments</b>				
Purchase of resources*				
Repayments of borrowings*				
<b>Increase/(Decrease) in Bank Accounts and Cash*</b>		<b>9,448</b>	<b>-</b>	<b>8,578</b>
Bank accounts and cash at the beginning of the financial year*		<b>217,707</b>		209,129
<b>Bank Accounts and Cash at the End of the Financial Year*</b>		<b>227,155</b>	<b>-</b>	<b>217,707</b>
<b>Represented by:*</b>				
Cheque account(s)		120,354		114,332
Savings account(s)				
Term Deposit account(s)		106,801		103,375
Cash Floats				
Petty Cash				
<b>Total Bank Accounts and Cash at the End of the Financial Year*</b>		<b>227,155</b>	<b>-</b>	<b>217,707</b>

This performance report has been approved by the  
[Trustees/Committee/Officers/Board], for and on behalf of [Entity name]:

Date \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Position \_\_\_\_\_

Position \_\_\_\_\_

**New Zealand Statistical Association (Incorporated)**  
**Statement of Resources and Commitments**  
 "what the entity owns?" and "what the entity owes?"  
 As at  
 31 March 2019

SCHEDULE OF RESOURCES	This Year \$	Last Year \$
<b>Bank Accounts and Cash (from Statement of Receipts and Payments)*</b>	<b>227,155</b>	<b>217,707</b>
<b>Money Held on Behalf of Others*</b>		
<b>Description*</b>	<b>Amount*</b>	<b>Amount*</b>
<b>Money Owed to the Entity*</b>		
<b>Description*</b>	<b>Amount*</b>	<b>Amount*</b>
<b>Other Resources*</b>		
<b>Description and Source of Value* (cost or current value required if practicable to obtain)</b>	<b>Cost or Current Value*</b>	<b>Cost or Current Value*</b>
SCHEDULE OF COMMITMENTS	This Year \$	Last Year \$
<b>Money Payable by the Entity*</b>		
<b>Description*</b>	<b>Amount*</b>	<b>Amount*</b>



# New Zealand Statistical Association (Incorporated)

## Notes to the Performance Report

For the year ended  
31 March 2019

### Note 1: Accounting Policies "How did we do our accounting"

#### **Basis of Preparation\***

New Zealand Statistical Association (Incorporated) is permitted by law to apply PBE SFR-C (NFP) Public Benefit Entity Simple Format Reporting - Cash (Not-For-Profit) and has elected to do so. All transactions are reported in the Statement of Receipts and Payments and related Notes to the Performance Report on a cash basis.

#### **Goods and Services Tax (GST)\***

New Zealand Statistical Association (Incorporated) is registered for GST. Therefore amounts recorded in the Performance Report are exclusive of GST (if any). GST owing, or GST refunds due as at balance date are shown in the Statement of Resources and Commitments.

**OR (Delete one not applicable to the entity)**

#### **Goods and Services Tax (GST)\***

New Zealand Statistical Association (Incorporated) is not registered for GST. Therefore amounts recorded in the Performance Report are inclusive of GST (if any).

## New Zealand Statistical Association (Incorporated)

### Notes to the Performance Report

For the year ended  
31 March 2019

#### Note 2 : Analysis of Receipts "How was it funded?"

Receipt Item	Analysis	This Year \$	Last Year \$
Fundraising receipts			
<b>Total</b>		-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Grants and donations			
<b>Total</b>		-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Fees, subscriptions and other receipts from members	Fees and subscriptions from members	20,270	20,337
<b>Total</b>		<b>20,270</b>	<b>20,337</b>

Receipt Item	Analysis	This Year \$	Last Year \$
Receipts from providing goods or services	Annual conference registrations and vendor booth paymen	26,450	577
<b>Total</b>		<b>26,450</b>	<b>577</b>

Receipt Item	Analysis	This Year \$	Last Year \$
Interest, dividends and other investment income receipts	Interest	3,550	3,311
<b>Total</b>		<b>3,550</b>	<b>3,311</b>

Receipt Item	Analysis	This Year \$	Last Year \$

**New Zealand Statistical Association (Incorporated)**

**Notes to the Performance Report**

For the year ended  
31 March 2019

**Note 2 : Analysis of Receipts "How was it funded?"**

Other receipts	GST refund	33	-
	<b>Total</b>	<b>33</b>	<b>-</b>

Receipt Item	Analysis	This Year \$	Last Year \$
Capital receipts			
	<b>Total</b>		<b>-</b>

## New Zealand Statistical Association (Incorporated)

### Notes to the Performance Report

For the year ended  
31 March 2019

#### Note 3 : Analysis of Payments "What did it cost?"

Payment Item	Analysis	This Year \$	Last Year \$
Payments related to public fundraising			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Volunteer and employee related payments			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Payments related to providing goods or services	Costs associated with the annual conference	27,246	86
	Screening of Ihaka lecture series	478	119
	Website development	1,114	4,636
	<b>Total</b>	<b>28,838</b>	<b>4,841</b>

Payment Item	Analysis	This Year \$	Last Year \$
Grants and donations paid	Prizes of \$60 paid to school regional science fairs	1,200	1,260
	Student travel grants to the regional conference	1,650	4,950
	Invited speaker travel to regional conference	1,414	-
	Sponsorship of invited speaker travel to NZMASP conferen	1,000	-
	Sponsorship Ihaka Lecture	4,025	-
	<b>Total</b>	<b>9,289</b>	<b>6,210</b>

Payment Item	Analysis	This Year \$	Last Year \$
Other operating payments	Bank charges	364	341
	Membership dues of (inter)national scientific bodies	2,122	-
	PO Box subscription	190	-
	Charities services	51	51
	<b>Total</b>	<b>2,727</b>	<b>392</b>



## New Zealand Statistical Association (Incorporated)

### Notes to the Performance Report

For the year ended  
31 March 2019

#### Notes 4-7

##### Note 4: Correction of Errors\*

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##### Note 5: Related Party Transactions\*

Description of Related Party Relationship*	Description of the Transaction (whether in cash or amount in kind)*	This Year	Last Year	This Year	Last Year
		\$	\$	\$	\$
		Value of Transactions*	Value of Transactions*	Amount Outstanding*	Amount Outstanding*

*OR (Delete one not applicable to the entity)*

##### Note 5: Related Party Transactions

There were no transactions involving related parties during the financial year. (Last Year - Nil)

##### Note 6: Events After the Balance Date\*

Nature of the Event*	Estimated Amount*	How, if at all, the event is likely to affect the continuing viability of the entity*

*OR (Delete one not applicable to the entity)*

##### Note 6: Events After the Balance Date

There were no events that have occurred after the balance date that would have a significant impact on the Performance Report. (Last Year - Nil)

##### Note 7: Additional Notes

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