

# New Zealand Statistical Association (Incorporated)

## Performance Report

For the year ended:  
31 March 2020

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*[If the entity has an Independent Auditors Report or Independent Review Report - add this to your contents and attach to the Performance Report]*

## New Zealand Statistical Association (Incorporated)

### Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2020

Legal Name of Entity:	New Zealand Statistical Association (Incorporated)
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Other Name of Entity (if any):	
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Type of Entity and Legal Basis (if any):	Incorporated Society and Registered Charity
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Registration Number:	CC46256
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Entity's Purpose or Mission: To lead New Zealand to value and make intelligent use of statistical thinking and good statistical practice and to promote research and the practice and understanding of statistics in New Zealand for the common good.
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Entity Structure: Membership of the Association is divided into three classes: ordinary members, corporate members, and honorary life members. All members may attend and have voting rights at the Annual General meeting, which is held concurrently with the annual conference. Executive office holders such as the President, Secretary and Treasurer are elected at the AGM.
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## **New Zealand Statistical Association (Incorporated)**

### **Entity Information**

**"Who are we?", "Why do we exist?"**

**For the year ended:  
31 March 2020**

#### **Main Sources of the Entity's Cash and Resources:**

Membership subscriptions are the principal source of income for the Association. Other sources include donations from businesses which are used to support the annual conference in exchange for publicity and advertising, revenue from investments, and any surpluses arising from short courses and the annual conference. These funds are used to finance activities such as student travel awards to attend the annual conference, student prizes awarded to worthy students, prizes for every regional Science and Technology fair in New Zealand, as well as supporting an endowment fund for projects designed to further the aims of the Association. Occasional payments are made to similar organisations to support activities in line with the Association's aims, for example a grant to support an invited speaker in Statistics to the New Zealand Association of Mathematics Teachers annual conference. Other costs include annual dues for institutional membership of the International Statistical Institute and the Royal Society, web pages hosting costs, bank fees and other bank charges.

#### **Main Methods Used by the Entity to Raise Funds:**

Membership subscriptions are the principal source of income for the Association as outlined above.

#### **Entity's Reliance on Volunteers and Donated Goods or Services:**

The association relies entirely on members volunteering their time to serve, either as elected office holders or as members of committees. These include an Executive committee comprising the President, Secretary, Treasurer and up to 17 other members, an Education committee which consults and advises the education sector regarding content and syllabus, an Awards committee which oversees and recommends awards to students and members, a Science fairs committee to liaise with the activities of New Zealand regional Science and Technology fairs, a Students and Early Career Statisticians committee to support early-career statisticians and a Membership Committee which oversees membership procedures including issuing annual subscription notices and banking subscriptions. The Association also has a committee which has joint oversight (with the Statistical Society of Australia) of the Australia and New Zealand Journal of Statistics, and a conference organising committee set up annually and consisting of local members (in conjunction with the Operations Research Society of New Zealand).

# New Zealand Statistical Association (Incorporated)

## Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2020

### Additional Information

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### Contact details

Physical Address:	
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Postal Address:	PO Box 1731, Wellington, NEW ZEALAND
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Phone/Fax:	
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Email/Website:	<a href="http://www.stats.org.nz">www.stats.org.nz</a>
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**New Zealand Statistical Association (Incorporated)**  
**Statement of Service Performance**  
 "What did we do?"  
 For the year ended  
 31 March 2020

Description of the Entity's Outcomes:  
 Members receive The Australian and New Zealand Journal of Statistics quarterly, and the NZSA Newsletter, which provides news of statistical happenings within New Zealand and interesting overseas developments. The Association organises an annual three-day conference, normally held in late November, which is open for registration to both members and to the public. In addition to invited and contributed papers on a wide range of topics, there are often special sessions with panel discussion on topics of current interest. Every year the Association awards prizes for Statistics at each of the regional Science Fairs held throughout New Zealand, and provides funds to assist worthy students to attend the annual conference, as well as awarding prizes for student presentations at the conference.

Description and Quantification (to the extent practicable) of the Entity's Outputs:	Actual This Year	Budget This Year	Actual Last Year
Organised the annual conference at the Otago University Campus in Dunedin	~120 delegates		
Provision of awards (\$60 each) to every regional Science and Technology Fair in New Zealand	\$1,200		\$1,200
Provision of student travel awards to enable worthy students to attend the annual conference	2 awards (\$800)		6 awards (\$1,650)

Additional Output Measures:

Additional Information:

## New Zealand Statistical Association (Incorporated)

### Statement of Receipts and Payments

"How was it funded?" and "What did it cost?"

For the year ended:

31 March 2020

	Notes	Actual This Year \$	Budget This Year \$	Actual Last Year \$
<b>Operating Receipts</b>				
Donations, fundraising and other similar receipts		600		
Fees, subscriptions and other receipts from members		19,917		20,270
Receipts from providing goods or services		10,519		26,450
Interest, dividends and other investment income receipts		3,624		3,550
Other operating receipts		2,153		33
<b>Total Operating Receipts</b>		<b>36,813</b>	<b>-</b>	<b>50,303</b>
<b>Operating Payments</b>				
Payments related to public fundraising				
Volunteer and employee related payments				
Payments related to providing goods or services		2,280		28,839
Grants and donations paid		10,205		9,289
Other operating payments		2,057		2,727
<b>Total Operating Payments</b>		<b>14,542</b>	<b>-</b>	<b>40,855</b>
<b>Operating Surplus or (Deficit)</b>		<b>22,271</b>	<b>-</b>	<b>9,448</b>
<b>Capital Receipts</b>				
Receipts from the sale of resources				
Receipts from borrowings				
<b>Capital Payments</b>				
Purchase of resources				
Repayments of borrowings				
<b>Increase/(Decrease) in Bank Accounts and Cash</b>		<b>22,271</b>	<b>-</b>	<b>9,448</b>
Bank accounts and cash at the beginning of the financial year		227,155		217,707
<b>Bank Accounts and Cash at the End of the Financial Year</b>		<b>249,426</b>	<b>-</b>	<b>227,155</b>
<b>Represented by:</b>				
Cheque account(s)		139,131		120,354
Savings account(s)				
Term Deposit account(s)		110,295		106,801
Cash Floats				
Petty Cash				
<b>Total Bank Accounts and Cash at the End of the Financial Year</b>		<b>249,426</b>	<b>-</b>	<b>227,155</b>

This performance report has been approved by the  
[Trustees/Committee/Officers/Board], for and on behalf of [Entity name]:

Date \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Position \_\_\_\_\_

Position \_\_\_\_\_

**New Zealand Statistical Association (Incorporated)**  
**Statement of Resources and Commitments**  
 "what the entity owns?" and "what the entity owes?"  
 As at  
 31 March 2020

SCHEDULE OF RESOURCES	This Year \$	Last Year \$
<b>Bank Accounts and Cash (from Statement of Receipts and Payments)</b>	<b>249,426</b>	<b>227,155</b>
<b>Money Held on Behalf of Others</b>		
<b>Description</b>	<b>Amount</b>	<b>Amount</b>
<b>Money Owed to the Entity</b>		
<b>Description</b>	<b>Amount</b>	<b>Amount</b>
<b>Other Resources</b>		
<b>Description and Source of Value (cost or current value required if practicable to obtain)</b>	<b>Cost or Current Value</b>	<b>Cost or Current Value</b>
SCHEDULE OF COMMITMENTS	This Year \$	Last Year \$
<b>Money Payable by the Entity</b>		
<b>Description</b>	<b>Amount</b>	<b>Amount</b>



# New Zealand Statistical Association (Incorporated)

## Notes to the Performance Report

For the year ended  
31 March 2020

### Note 1: Accounting Policies "How did we do our accounting"

#### Basis of Preparation

New Zealand Statistical Association (Incorporated) is permitted by law to apply PBE SFR-C (NFP) Public Benefit Entity Simple Format Reporting - Cash (Not-For-Profit) and has elected to do so. All transactions are reported in the Statement of Receipts and Payments and related Notes to the Performance Report on a cash basis.

#### Goods and Services Tax (GST)

New Zealand Statistical Association IRD number 55-033-943 is not registered for GST; but, New Zealand Statistical Association (Conference Division) GST: 92 640 744 is registered for GST

## New Zealand Statistical Association (Incorporated)

### Notes to the Performance Report

For the year ended  
31 March 2020

#### Note 2 : Analysis of Receipts "How was it funded?"

Receipt Item	Analysis	This Year \$	Last Year \$
Fundraising receipts			
<b>Total</b>		-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Grants and donations	Sponsorship of Early Career Event at Annual Conference	600	
<b>Total</b>		600	-

Receipt Item	Analysis	This Year \$	Last Year \$
Fees, subscriptions and other receipts from members	Fees and subscriptions from members	19,917	20,270
<b>Total</b>		19,917	20,270

Receipt Item	Analysis	This Year \$	Last Year \$
Receipts from providing goods or services	Annual conference registrations and vendor booth paymen	10,519	26,450
<b>Total</b>		10,519	26,450

Receipt Item	Analysis	This Year \$	Last Year \$
Interest, dividends and other investment income receipts	Interest	3,624	3,550
<b>Total</b>		3,624	3,550

Receipt Item	Analysis	This Year \$	Last Year \$

## New Zealand Statistical Association (Incorporated)

### Notes to the Performance Report

For the year ended  
31 March 2020

#### Note 2 : Analysis of Receipts "How was it funded?"

Other receipts	GST refund	1,188	33
	MBIE accounting error	965	
	<b>Total</b>	<b>2,153</b>	<b>33</b>

Receipt Item	Analysis	This Year \$	Last Year \$
Capital receipts			
	<b>Total</b>		-

## New Zealand Statistical Association (Incorporated)

### Notes to the Performance Report

For the year ended  
31 March 2020

#### Note 3 : Analysis of Payments "What did it cost?"

Payment Item	Analysis	This Year \$	Last Year \$
Payments related to public fundraising			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Volunteer and employee related payments			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Payments related to providing goods or services	Screening of Ihaka lecture series	449	478
	Website development & email address	740	1,114
	Costs associated with the annual conference	1,091	27,246
	<b>Total</b>	<b>2,280</b>	<b>28,838</b>

Payment Item	Analysis	This Year \$	Last Year \$	
Grants and donations paid	Prizes of \$60 paid to school regional science fairs	1,200	1,200	
	Student travel grants to the regional conference	800	1,650	
	Sponsorship of invited speaker travel to NZMASP conference	1,000	1,000	
	Sponsorship Ihaka Lecture	4,025	4,025	
	Sponsorship NZAMT Conference	1,980		
	Student prizes at regional conference	1,200		
	Invited speaker travel to regional conference			1,414
	<b>Total</b>	<b>10,205</b>	<b>9,289</b>	

Payment Item	Analysis	This Year \$	Last Year \$
Other operating payments	Bank charges	346	364
	Membership dues of (inter)national scientific bodies	1,250	2,122
	PO Box subscription	410	190
	Charities services	51	51
	<b>Total</b>	<b>2,057</b>	<b>2,727</b>



**New Zealand Statistical Association (Incorporated)**

**Notes to the Performance Report**

For the year ended  
31 March 2020

**Notes 4-7**

**Note 4: Correction of Errors**

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**Note 5: Related Party Transactions**

Description of Related Party Relationship	Description of the Transaction (whether in cash or amount in kind)	This Year	Last Year	This Year	Last Year
		\$	\$	\$	\$
		Value of Transactions	Value of Transactions	Amount Outstanding	Amount Outstanding

*OR (Delete one not applicable to the entity)*

**Note 5: Related Party Transactions**

There were no transactions involving related parties during the financial year. (Last Year - Nil)

**Note 6: Events After the Balance Date**

Nature of the Event	Estimated Amount	How, if at all, the event is likely to affect the continuing viability of the entity

*OR (Delete one not applicable to the entity)*

**Note 6: Events After the Balance Date**

There were no events that have occurred after the balance date that would have a significant impact on the Performance Report. (Last Year - Nil)

**Note 7: Additional Notes**

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