

## Performance Report

### Entity Name

New Zealand Statistical Association (Incorporated)

### For the year ended

31/03/2023

## Entity information

### Entity Identifier

CC46256

### Type of entity

Incorporated Society and Registered Charity

### Entity's purpose or mission

To lead New Zealand to value and make intelligent use of statistical thinking and good statistical practice and to promote research and the practice and understanding of statistics in New Zealand for the common good.

### Entity structure and governance arrangements

Membership of the Association is divided into three classes: ordinary members, corporate members, and honorary life members. All members may attend and have voting rights at the Annual General meeting, which is held concurrently with the annual conference. Executive office holders such as the President, Secretary and Treasurer are elected at the AGM.

### Entity's main sources of funds and other resources

Membership subscriptions are the principal source of income for the Association. Other sources include donations from businesses which are used to support the annual conference in exchange for publicity and advertising, revenue from investments, and any surpluses arising from short courses and the annual conference.

### Entity's reliance on volunteers and donated goods or services

The association relies entirely on members volunteering their time to serve, either as elected office holders or as members of committees. These include an Executive committee comprising the President, Secretary, Treasurer and up to 17 other members, an Education committee, an Awards committee, and a Students and Early Career Statisticians committee.

## Statement of Service Performance

What key activities did the charity do during the year?

### Description of outputs (key activities)

Description of outputs (key activities)	Quantity of outputs	
	Current year	Last year
Organised the NZSA Conference	~ 120 participants	~ 400 part. online
Sponsorship of regional science fair prizes (\$100 each)	14 Science Fairs	15 Science Fairs
Sponsorship Ihaka Lecture Series	\$4,025.00	\$4,025.00

## FINANCIAL INFORMATION

### Statement of receipts and payments

	Current year	Last year
<b>Operating receipts (money deposited into the bank account)</b>		
Donations, fundraising and grants	1725	15103
Fees and other receipts from members	37727	467
Receipts from selling goods or providing services	0	0
Bank account interest and other investment income	2941	1619
Other receipts	666	2705
<b>Total receipts</b>	<b>43059</b>	<b>19894</b>
<b>Less operating payments (money withdrawn from you bank account)</b>		
Fundraising costs	0	0
Payments to employees and volunteers	0	0
Payments related to providing goods or services	5390	13332
Grants and donations paid	14683	3426
Other payments	4812	2365
<b>Total payments</b>	<b>24885</b>	<b>19123</b>
Operating surplus/(deficit) for the year	18174	771
Plus opening total of all bank accounts and cash on hand	260924	260153
<b>Closing total of all bank account balances and cash on hand</b>	<b>279098</b>	<b>260924</b>

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**Statement of resources and commitments****Schedule of Resources**

Other than amounts in the bank and on hand, what other significant resources (things you own) does the entity have? This includes any things it owns, such as land, buildings, vehicles or other equipment. You are only required to list **significant** resources. You are also required to report their value but only **if** it is practicable to obtain. You can report either the amount it cost or how much you could sell it for now.

Description of significant resource	Source of value (if applicable)	This year	Last year

**Schedule of Commitments**

Does the entity have any significant commitments (things you owe)? You are only required to list **significant** commitments. In other words list any **significant** amounts owed to others - for example - commitments to purchase land or buildings, grants approved but have not yet been paid, loans from a bank or other lender, or funds held on behalf of others.

Description of significant commitment	This year	Last year

**Schedule of Other Information**

You are required to list any grants or donations received with any conditions attached over how they be used. Where these conditions have not been met at the reporting date, the grants received should be listed and how much has not been spent at the reporting date.

Description of grant and its condition or restriction	This year	Last year

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**Notes**

Basis of preparation

This Performance Report is prepared on a cash-basis in accordance with XRB's Tier 4 Simple Format Reporting Requirements. The charity is eligible to apply these requirements and has elected to do so.

Treatment of GST

New Zealand Statistical Association (Incorporated) New Zealand Statistical Association IRD number 55-033-943 is not registered for GST; but, New Zealand Statistical Association (Conference Division)

Related party transactions

Provide a description of **significant** amounts received from or paid to related parties during the period (specify the amounts). If any services were provided for free by or to related parties during the period also describe these here.

Related parties include anyone that has influence over the operations of the entity (for example, officeholders, committee members, trustees and senior management positions).

Describe related party	Describe transaction	This year	Last Year

Events after the balance date

Describe any significant events occurring after balance date (i.e. your year-end) and before the performance report is approved and how they have affected the entity.

This performance report has been approved by those charged with governance.

Date \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Position \_\_\_\_\_

Position \_\_\_\_\_